

# INTRA-APEC TRADE AND WITH MAJOR PARTNERS. CONDITIONS AND CHALLENGES FOR INCLUSIVE DEVELOPMENT?

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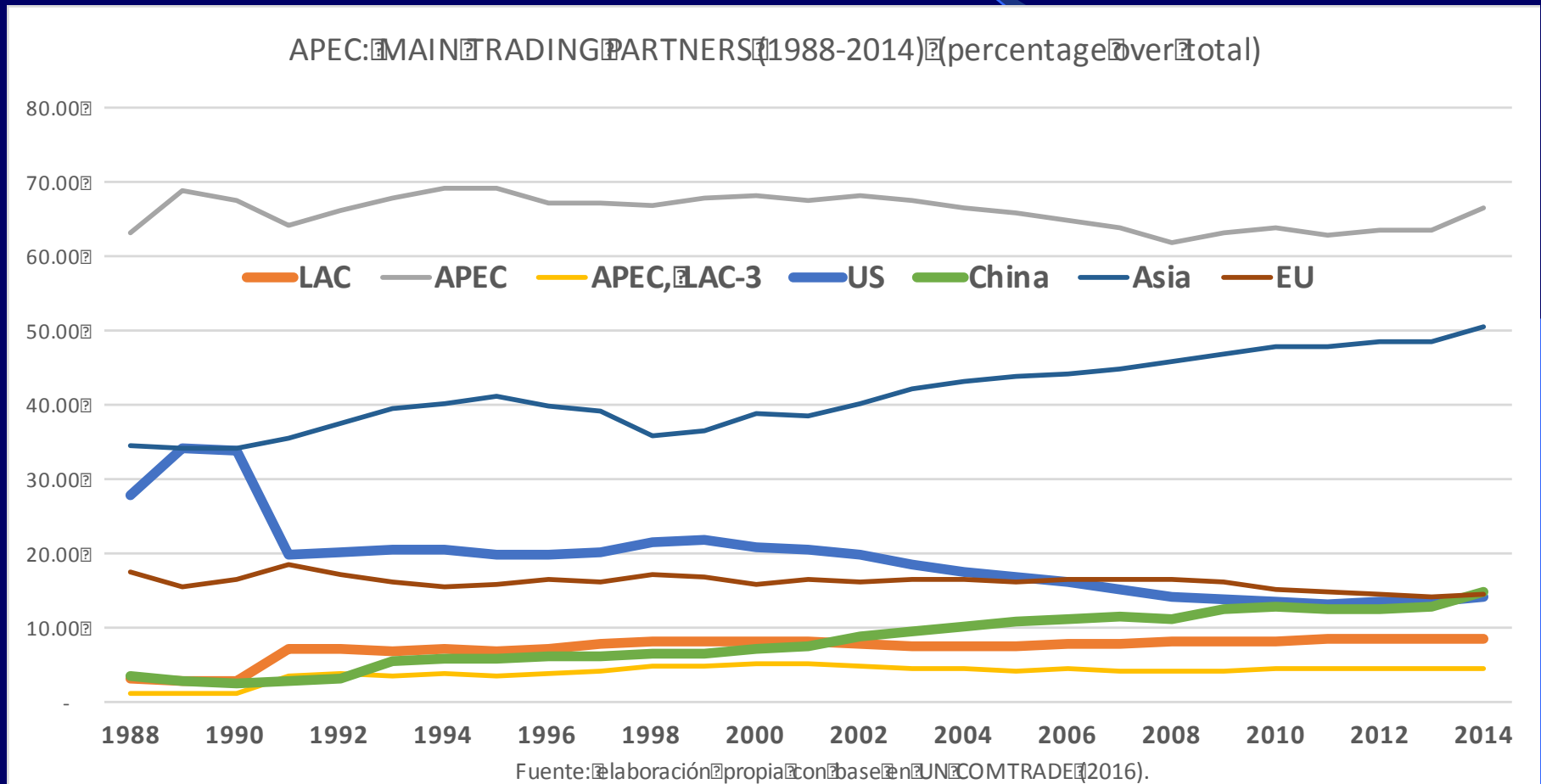
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# TOPICS

- **APEC trade: structures and performance**
- **Conclusions and proposals**

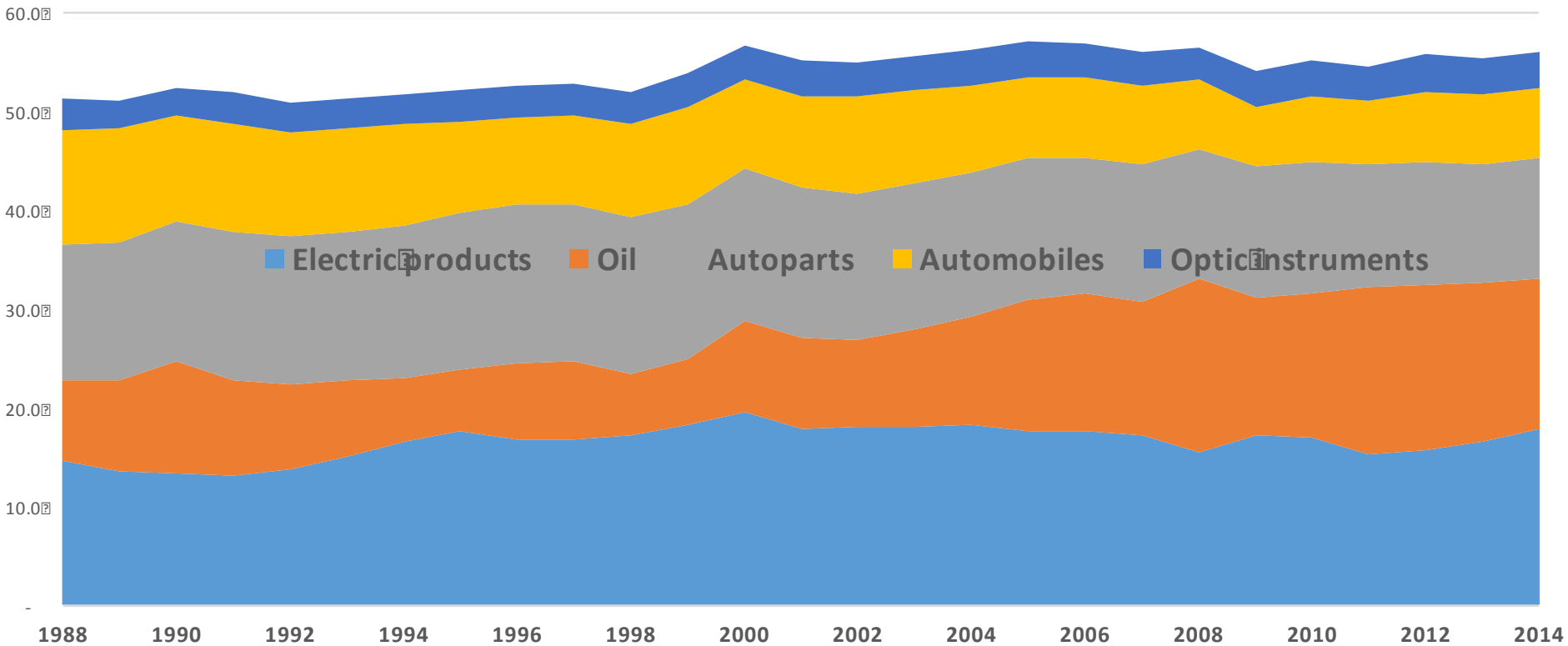
# APEC: trade (1)

1. Intra-APEC, 2. Asia + China, 3. US and EU, 4. LAC + APEC, LAC-3, ...



# APEC: trade (2)

INTRA-APEC TRADE: MAIN CHAPTERS (1988-2014) (percentage over total)

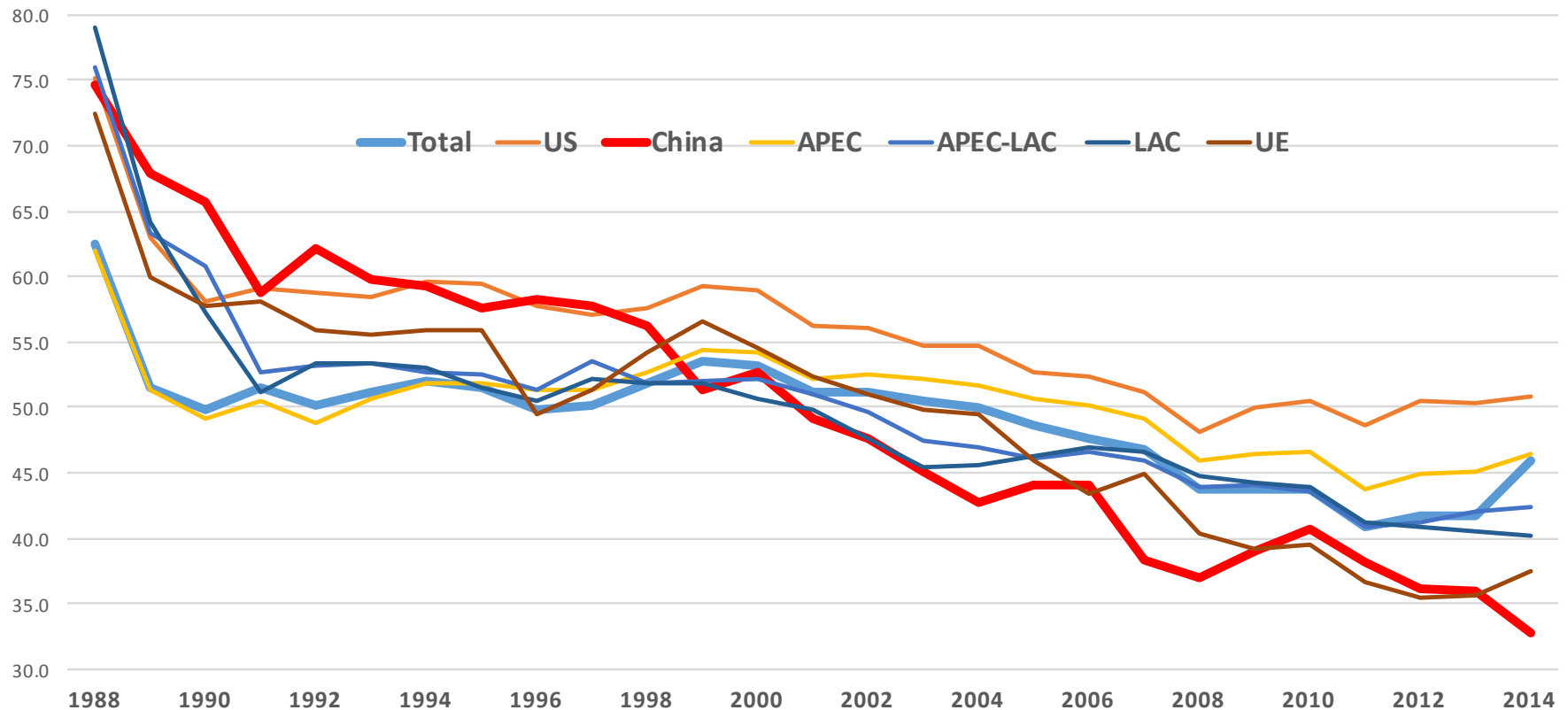


Fuente: Elaboración propia con base en UNCTAD (2016).

# APEC: trade (3)

## Reasons??? Japan, China, US ...

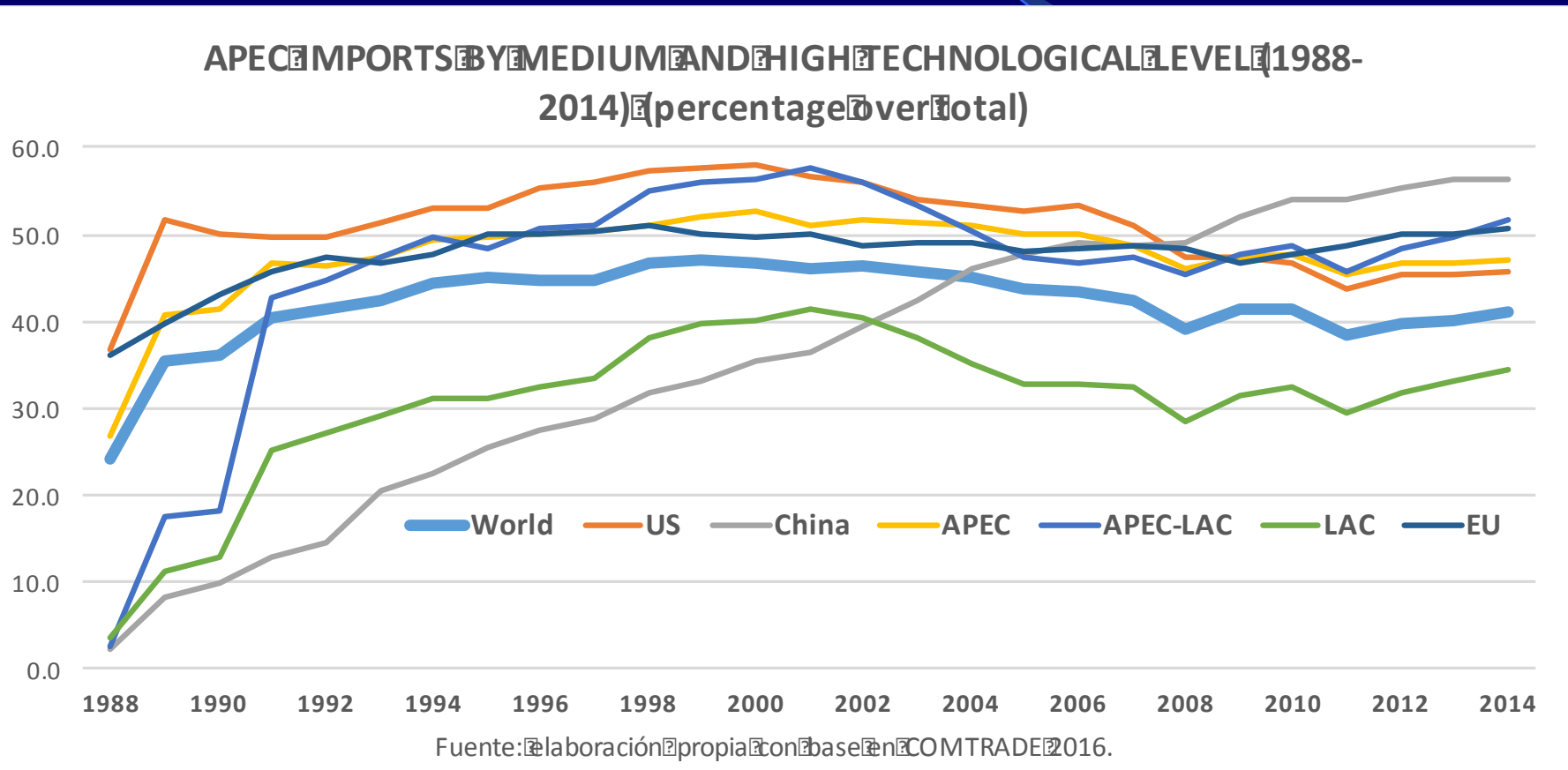
APEC EXPORTS BY MEDIUM AND HIGH TECHNOLOGICAL LEVEL (1988-2014) (percentage over total)



Fuente: Elaboración propia con base en UNICOMTRADE (2016)

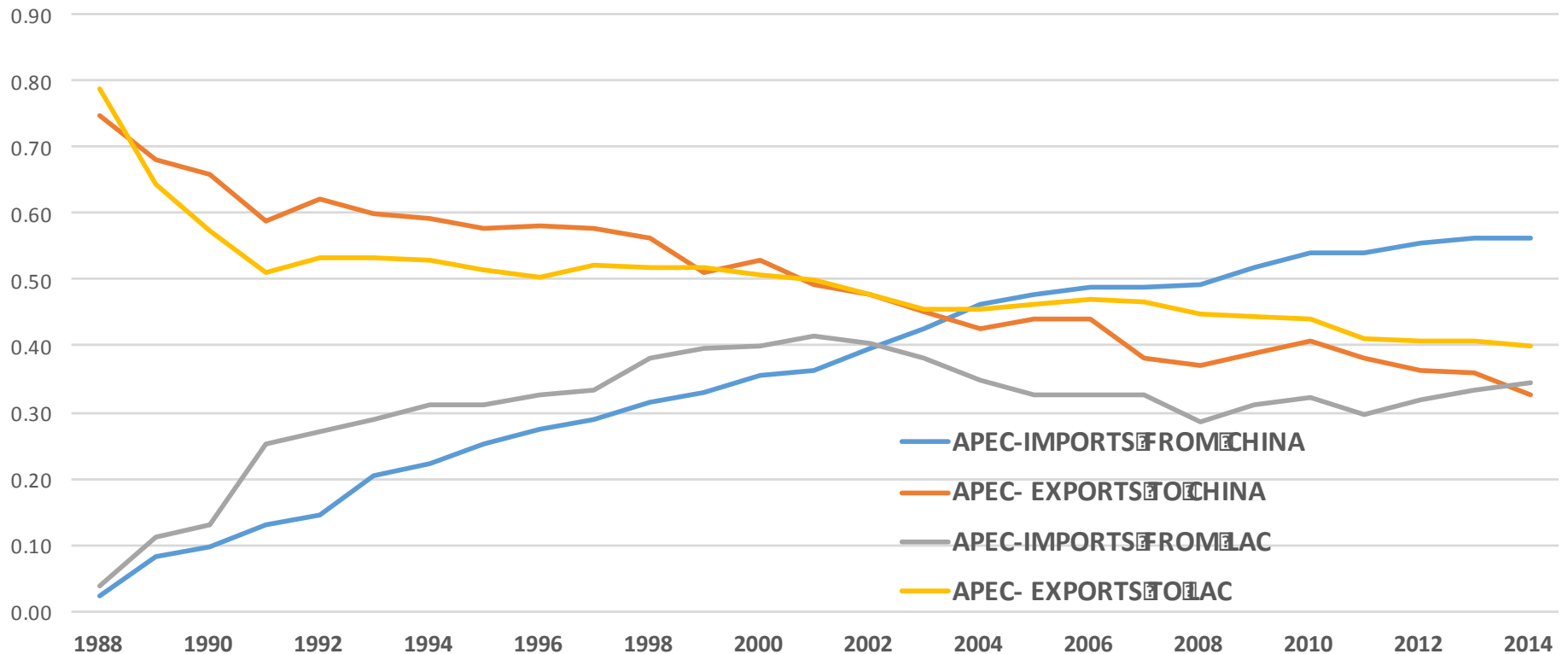
# APEC: trade (4)

## Reasons + differences?



# APEC: trade (5) different upgrading experiences?

APEC: TRADE BY MEDIUM AND HIGH TECHNOLOGICAL LEVEL (1988-2014) (percentage over total)

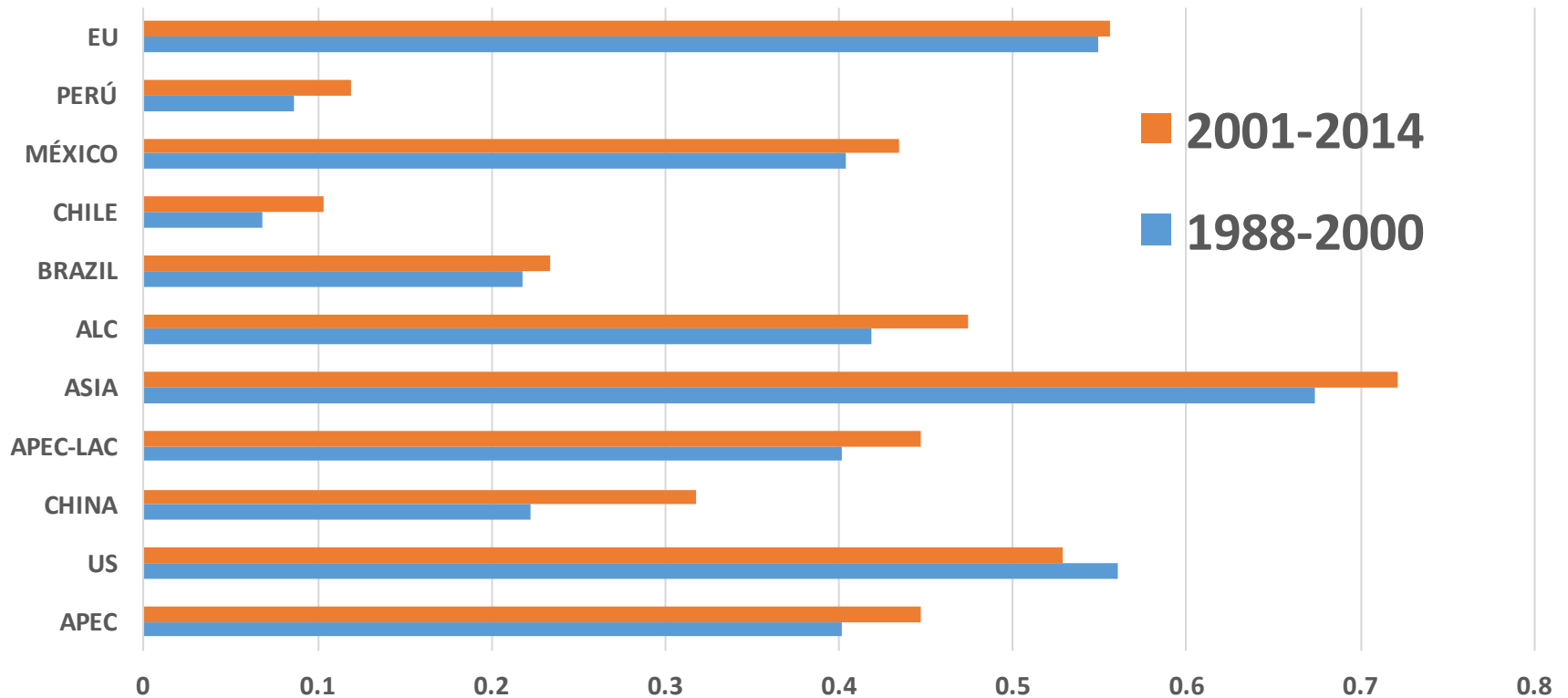


Fuente: Elaboración propia con base en UNCOMTRADE (2016).

# APEC: trade (6)

## Intraindustrial trade and degrees of integration

APEC: INTRAINDUSTRIAL TRADE BY MAIN TRADING PARTNERS (1988-2014)



Fuente: Elaboración propia con base en UNICOMTRADE (2016).



# CONCLUSIONS AND DEBATES (1)

- **Long-term and strategic issues:**
  - **TPP, APEC, ... under whose leadership?**
  - **Relationship between China and US?**
  - **Post-electoral trade conditions in the US?**
  - **US and China: bilateral, regional, multilateral, ... emphasis?**
  - **From a LAC perspective: TPP, Alliance for the Pacific, MERCOSUR, ...**
  - **Results**
  - **Differences APEC, intra-APEC and APEC-LAC trade?**
  - **Proposals?**

# CONCLUSIONS AND DEBATES (2)

- **APEC beyond trade-agenda and on “inclusive” growth and development?**
- **Development agenda?**
  - **Infrastructure (under Chinese leadership?)**
  - **Value-added and domestic content**
  - **Crucial aspects of a short, medium and long-term development agenda?**
  - **From a LAC-perspective: important differences and development gaps –in trade, VA, technological level, etc.- with Asian countries, particularly with Japan and China**
  - **Concrete projects to overcome these gaps? Institutional and financial resources in APEC?**

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